

# CHOICE OF TRADING PLATFORMS

## Trade up to Schwab.

Schwab offers trading platforms designed to match your trading strategy, with powerful trading tools, customizable features and convenient access, whether you prefer to trade on the web or with trading software.

- **StreetSmart Pro®\***: Our premier trading software is built for serious traders, with advanced trading tools like our stock screener, interactive charting, streaming data and sector tool in a fully customizable screen.
- **Schwab.com®**: Get integrated company and industry research, portfolio performance views, extensive fundamental analysis and comprehensive market data on our award-winning website.
- **StreetSmart.com™\***: Stay on top of the market with this easy-to-use, powerful web-based trading platform that includes real-time streaming quotes, interactive technical charts and more, in a customizable trading screen.

## Built for your trading strategy.

**StreetSmart Pro** and **StreetSmart.com** are designed to help you become a more successful trader, with powerful features including:

- **Real-time streaming market data**: Stay on top of the market with up-to-the-second quotes, news, technical charts and more.
- **Customizable trading screens**: Create the perfect trader's cockpit for your strategy on the fully customizable StreetSmart Pro, or choose from a variety of options to customize your layout on StreetSmart.com.
- **Conditional orders and alerts**: Set persistent, multi-conditional alerts and execution triggers that remain in force even after you log off.

## Talk to us about opening an account today.

- ▶ Call 1-877-229-1128.
- ▶ Visit [www.schwab.com/activetrader](http://www.schwab.com/activetrader).
- ▶ Stop by a branch near you.

*charles* SCHWAB

Please see the back cover for important disclosures.

# STREETSMART PRO®

## Serious software for serious traders.

- **Stock Screener:** Quickly narrow the universe of stocks to find opportunities based on your personal trading strategy.
- **Conditional orders and alerts:** Enter or exit new positions automatically to cut losses and protect profits even after you log off.
- **Sector Tool:** Quickly identify under- and overperforming sectors and drill down into industries, sub-industries and specific equities.
- **Strategy Center:** Back-test<sup>†</sup> customized strategies against historical returns and scan the entire equities market in real time for new opportunities.



## Key

● = StreetSmart Pro®

● = StreetSmart.com™

- ● **1. Interactive Technical Charts:** Create real-time streaming technical charts with a wide choice of technical studies. Identify trading signals, determine support and resistance, and more.
- ● **2. Trading:** Load symbols and trade rapidly with a few quick clicks from anywhere in the trading screen. Trade windows include real-time extended quotes and a choice of intelligent order routing and direct access trading for qualified clients.
- **3. Stock Screener:** Customize your individual criteria by choosing from dozens of advanced fundamental and technical filters to quickly narrow the stock universe to those that potentially match your trading strategy.
- ● **4. Account Management:** Stay in control of your positions, balances and transaction history with quick access to account details built into the trading screen.
- ● **5. Conditional Orders and Alerts:** Manage risk, cut losses and protect profits with multi-conditional orders and alerts designed to fire when the conditions you specify are met, even after you log off.
- ● **6. Trailing Stop-Loss Orders<sup>†</sup>:** Potentially lock in additional profits with alerts that dynamically reset beneath a rising price to trigger orders if your criteria are met.
- ● **7. Watch Lists:** Organize dozens of stocks, options and indexes into easily accessible streaming watch lists with quick access to charts, news and research.
- **8. Sector Tool:** View sector performance in real time. Find under- and overperforming sectors and drill down in seconds to industries, sub-industries and individual stocks.
- ● **9. NASDAQ Level II:** Gauge market pressure with an in-depth view of market maker and ECN quotes. Includes Time & Sales prints as they are recorded in the market.
- **10. Strategy Center:** Back-test<sup>†</sup> strategies to see how they might have performed, and scan the entire equities market in real time for opportunities that match your criteria. (Not shown.)
- ● **11. News:** Stay on top of news affecting your positions or equities you're interested in. Find recent news on specific stocks with easy-to-use queries.
- ● **12. Live Help:** Get Instant Messaging access to experienced trading specialists when you need them, without leaving your trading screen.
- ● **13. Positions Watch List:** Keep an eye on your positions with a persistently displayed real-time streaming positions watch list. Includes real-time unrealized profit and loss reporting. (Available as an option on StreetSmart.com.)
- **14. High/Low:** Scan the markets and quickly see what's in play. Get real-time streaming lists of the day's leading gainers, decliners and volume movers for stocks and options, as well as stocks reaching 52-week highs or lows.
- ● **15. Messages Panel:** Stay in control with real-time streaming order status and important market alerts.
- ● **16. Available Cash:** Always know how much you can trade with a real-time cash balance within your toolbar.
- **17. Quick Reference:** Reduce your StreetSmart.com screen, keeping essential market information in view while you multitask.

## Intuitive, easy-to-use web-based trading.

- **Real-time, streaming market data:** Stay on top of the market with streaming quotes, news and charts as you monitor positions.
- **Customizable screens:** Keep critical market information and trade windows in sight with customizable screens based on your preferences.
- **Conditional orders and alerts:** Automate your risk management and profit-taking strategies with advanced multi-conditional orders and alerts, including trailing stops.
- **Anytime, anywhere access:** Manage your trading from any computer with a web connection—PC or Macintosh®



# THE RIGHT PLATFORM FOR YOUR STRATEGY

Whether you're managing your entire financial picture or need highly specialized tools to execute advanced trading strategies, Schwab has a trading platform that's right for you.

The table below lets you see at a glance where to find the tools and features most important to your trading strategy.

	Schwab.com®	StreetSmart Pro®	StreetSmart.com™
Web-based application (PC or Macintosh®)	X		X
Software application		X	
Customizable trading screen		Advanced	Intermediate
Stock, options <sup>s</sup> and exchange-traded funds trading	X	X	X
Multi-leg options trading <sup>s</sup>	X	X	X
Conditional orders and alerts		X	X
Trailing stop-loss orders <sup>†</sup>		X	X
Direct access trading <sup>**</sup>		X	X
Streaming, real-time quotes, news and order status		X	X
Streaming, real-time options chains and greeks		X	X
Streaming, real-time technical charts		X	X
Streaming, real-time watch lists		X	X
Interactive charting	X	X	X
NASDAQ Level II quotes		X	X
Options Level 2 quotes		X	
Time & Sales		X	X
Access to premium research	X	X	X
Platform tutorials and trading education	X	X	X
Fundamental stock screener	X	X	
Technical stock screener		X	
Pre-defined and customizable options screeners	X		
Sector tool		X	
Strategy Center including back-testing		X	
Options Top Ten list		X	
High/Low		X	
Live Help Instant Messaging		X	X

For more on the advanced features available on StreetSmart Pro and StreetSmart.com, visit [www.schwab.com/pro](http://www.schwab.com/pro) or [www.schwab.com/streetsmart15](http://www.schwab.com/streetsmart15).

For free interactive workshops on how to use the trading tools, go to [www.schwab.com/atseminars](http://www.schwab.com/atseminars).

\* StreetSmart Pro® and StreetSmart.com™ are available for clients making 36 or more trades per year. Access to NASDAQ Level II quotes is provided for free to nonprofessional clients who have made 120 or more equity and options trades in the last 12 months or 30 or more equity and options trades in either the current or previous quarters, or who maintain \$1 million or more in household balances at Schwab. Clients who do not meet these requirements can subscribe to NASDAQ Level II quotes for a quarterly fee. Professional clients may be required to meet additional criteria before obtaining a subscription to NASDAQ Level II quotes. This offer may be subject to additional restrictions or fees, and may be changed at any time.

A Pentium® 500-MHz or better processor, 256MB RAM or more, and a DSL or cable modem provide the best experience available for streaming data on StreetSmart Pro and StreetSmart.com. The speed and performance of streaming data may vary depending on your modem speed and ISP connection.

Access to electronic services may be limited or unavailable during periods of peak demand, market volatility, systems upgrades or maintenance, or for other reasons.

† Strategy-testing past-performance data should not be construed as indicative of future results.

† The trailing stop-loss order feature should not be confused with the Stop Order (order type). All StreetSmart Pro and StreetSmart.com alerts with trailing stops or other conditional orders will be entered as market or limit order types.

§ Options carry a high level of risk and are not suitable for all investors. Certain requirements must be met to trade options through Schwab. Multiple-leg options strategies will involve multiple commissions. Please read the Options Disclosure Document titled “Characteristics and Risks of Standardized Options” before considering any options transaction. Call your local Schwab branch or write Charles Schwab & Co., Inc. at 101 Montgomery Street, San Francisco, CA 94104 for a current copy.

\*\* Direct access trading at Schwab involves additional eligibility requirements.

Stock symbols, price and volume data shown here are for illustrative purposes only.